

Solicitor Rates Refund Form

29 Bowler Avenue, Gore 9710
PO Box 8, Gore 9740
Phone 03 209 0330
Email info@goredc.govt.nz
www.goredc.govt.nz

Assesment No: _____

Reason for Refund: _____

Refund Amount: \$ _____

Method of Refund: Cheque Bank Transfer (Note: GDC only make payments on the 20th of each month)

Account Name: _____

Account Details:

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Bank	Branch				Account Number								Suffix						

Property Owner Details: _____

Postal Address: _____

Phone: _____

Mobile: _____

Email: _____

Signed (on behalf of client) by: _____

Date: _____

OFFICE USE ONLY

Completed by: _____

Date Received: _____

Signature: _____

Refund Authorised: Yes No

Refund approved Signature: _____

Position: _____

Date: _____

Payment approved Signature: _____

Position: _____

Date: _____

Creditor Refund

Creditor (AP) Number: _____

Bank Account Number given/ Already has a creditor account setup

Non Creditor Refund

* No bank Account Number given (Cheque only)

GDC Transfer select one of the below

AP 587.01 (electronic)

AP 14.01 (cheque)

To account: _____

Internal transfer only

Part 2: Your Clean Air Retrofit

What heating work do you plan to have done? (Please tick appropriate options)

- Decommission non-compliant heating
- Install Heat Pump Install efficient log burner
- Install Flued gas heater Install Pellet fire

Do you also require insulation: Yes, I also require insulation installed
 No, my insulation installed is up to EECA standard

Amount of loan & amount the applicant will pay

Maximum cover by GDC loan (GST incl) **(A)** \$

Quote number _____

Quote amount for insulation (GST incl) **(B)** \$

Quote amount for heating (GST incl) **(C)** \$

Total quote amount (GST incl) add (B) & (C) = **(D)** \$

Amount to be covered by GDC loan (GST incl):

If **(D)** is greater than **(A)**, enter **\$5,000** into box **(E)** \$

If **(D)** is less than **(A)**, enter **(D)** into **(E)**

The GDC will recover the interest free over the term of the loan Preferred term of loan:

- 2 years 3 years 4 years 5 years

Preferred repayment schedule: Weekly (payment day – Wednesday)
 Fortnightly (payment day – Wednesday)
 Monthly (payment day – 20th of each month or next business day)

Amount applicant(s) will pay upfront (GST incl): **(D)** less **(E)** = \$

The upfront payment will be collected by the Service Provider

Part 3: Additional information

This information is collected for statistical purposes to help improve this programme and similar programmes in the future.

How many years have you owned your property? _____

What year was the property built? _____

Do you rent out this property? Yes No

How old are you, the applicant(s)? (Please tick one):

15-24 25-34 35-44 45-54 55-64 65-74 75 or older

What is your household income? (Please tick one):

\$20,000 or less \$20,001-\$30,000 \$30,001-\$50,000
 \$50,001-\$70,000 \$70,001-\$100,000 over \$100,001

Can we contact you regarding your experience with the Clean Air programme as part of an evaluation of the Scheme: Yes No

IMPORTANT

Please attach a copy of the service provider's quote, credit check form and Veda Authorisation form. Please check all forms are complete and signed, otherwise your application may be delayed.

I/we, being the ratepayer(s) of the property specified on this form, apply for the GDC's financial assistance. By signing this, I acknowledge I have read, and agree to the criteria and terms and conditions in this Clean Air Loan Application Form and Clean Air Loan terms and conditions and I/we have answered the questions truthfully and correctly.

SIGNED by all ratepayer(s) of the property including a legal representative from any Trust listed as a ratepayer(s):

Name:	Signature:	Date:
Name:	Signature:	Date:
Name:	Signature:	Date:
Name:	Signature:	Date:

Please initial at the bottom of each page

TERMS AND DEFINITIONS

Approved heat:	Energy Star-rated heat pumps and flued gas heaters as listed on the EECA Energywise site, or Ministry for the Environment's clean heating rated wood burners or pellet burners.
Approved Insulation:	Both ceiling and floor insulation to the approved EECA standard
Gore District Council (GDC):	A local authority having its principal office at 29 Bowler Avenue, Gore, and its successors, and includes its agents, employees and contractors.
EECA:	The Energy Efficiency and Conservation Authority.
Service Provider:	Clean Air programme is provided by Awarua Synergy
Interest:	The loan is interest free
Ratepayer(s):	The person(s) named as the ratepayer(s) in the rating information database and the district valuation roll for the property.
Loan:	Money advanced by GDC to Clean Air ratepayer(s) up to the amount agreed in the terms of the Clean Air Loan Agreement.

TERMS AND CONDITIONS

Background

The Clean Air programme is funded by GDC & Environment Southland (ES). GDC offers Gore District ratepayer(s) a loan of up to \$5,000, including GST, towards the installation of approved insulation and approved heating. The ratepayers listed in the attached application (“you”) have applied for the GDC to assist in funding either installation of approved insulation and approved heating or provided you have approved insulation installed, approved heating only (together the “approved product”) with a Service Provider at your property (specified in the Clean Air Council Loan Application).

1.0 The GDC to provide a service.

1.1 Any approval of the Clean Air Council Loan Application is subject to GDC being satisfied that you meet the eligibility criteria set out in the Clean Air Council Loan Application, and GDC being satisfied with your credit worthiness.

If GDC accepts your application, GDC will notify you that the application has been approved, confirm the maximum financial advance and provide a Clean Air Loan Agreement for signing by you.

1.2 Once you have signed the Clean Air Loan Agreement GDC will confirm the amount directly with the Service Provider, who will then contact you to commence the work.

1.3 You must liaise directly with the Service Provider in relation to all the details of installing the approved product. The Service Provider should confirm payment terms with you for any amounts above the maximum approved financial advance.

1.4 Once the service provider has installed the approved product, it will invoice on your behalf GDC for the approved financial advance and seek payment from you for any additional amounts.

1.5 The date for commencement of the installation is required to be within 90 days of signing the Clean Air Loan Agreement.

1.6 Where the property has been selected for an installation audit, you will allow access to the property for the purposes of the audit and wherever possible will assist the auditor to complete this task in a timely manner.

2.0 No liability for defective work.

2.1 You agree that:

2.1.1 If you have any concerns about the quality of the installation, you should first contact the service provider.

2.1.2 GDC has no liability to you whatsoever, whether in contract, tort, breach of statutory duty or otherwise, arising out of or in connection with the installation of Approved product at the property you are not entitled to any compensation from

GDC in respect of defects or damage to, or arising as consequence of the provision of the approved product to the property.

2.2 You acknowledge that this agreement does not limit or restrict any of the rights, powers, remedies and immunities from liability which GDC now or in the future possesses, or is entitled to by virtue of any statute or at common law.

3.0 Payment of the Service Provider

3.1 GDC will pay on your behalf to the Service Provider the approved financial advance after the approved product has been installed and on receipt of full and final invoice.

3.2 The approved financial assistance is the lesser of:

3.2.1 The overall installation price, with an absolute maximum of \$5,000 (including GST) per property.

3.2.2 The amount requested by you in this application.

3.2.3 The amount invoiced by the Service Provider to the GDC.

4.0 The GDC administration of loans

4.1 You acknowledge the loan will be used to recover all of the GDC’s costs (including GST, administration costs and interest). In relation to the approved product installation, interest applies from the time GDC pays the approved financial advance to the Service Provider; repayments by you to GDC are made via direct debit from the time the Service Provider has provided GDC with the final invoice.

4.2 You agree that GDC may disclose the existence of the loan when responding to any request for rating information, including on receipt of a solicitors rates inquiry for your property. .

4.3 If you sell the property in the period after this agreement has been entered into, and while a loan is still being charged against the property, you must (1) notify the GDC in writing of the sale; and (2) settle the loan balance immediately on the completion of the sale of the property.

4.4 Any failure by you to comply with the obligations in clause 4.3 entitles GDC to demand and receive payment from you for all amounts that are unpaid or are still to be assessed in respect of the loan (by any means available to the GDC).

4.5 You may repay the full outstanding balance of the loan at any point during the term of the loan. No extra payments outside the agreed payment schedule can be made during the loan term.

4.6 If you fail to pay a loan payment by the due date, you may incur all costs of recovery, including legal costs (on solicitor and own client basis), debt collection costs and administrative charges.

You agree to pay all loan repayments by direct debit (weekly, fortnightly or monthly).

TERMS AND CONDITIONS CONTINUED

5.0 Information issues

5.1 Information which you supply to GDC for the purposes of this agreement may be disclosed to EECA, ES and may also be disclosed if required by GDC to meet its obligations under the Local Government Official Information and Meetings Act 1987.

5.2 In accordance with the Privacy Act 1993, you are entitled to have access to your personal information held by GDC in connection with this agreement and to request correction of that information.

Privacy Act 1993: A summary of information provided in this application will be reported in due course to a Standing Committee of the Gore District Council and may be reported to ES. All personal information in this application form will be held by Gore District Council, PO Box 8, 29 Bowler Avenue, Gore 9740. Under the Privacy Act 1993, all individuals have the right of access to, and correction of, their personal information held by Gore District Council.

CHECKLIST

- Completed Clean Air Loan application
- Credit check form
- Veda authority form (one for each applicant)
- Attached the service provider quote
- Colour copy of photographic identification (one for each applicant)
- Proof of address (Proof of address can be your most recent bank statement, or utilities bill)
- Insurance certificate

When the ratepayer(s) has completed the Clean Air Loan Application Form, return to the Service Provider. The Service Provider will then seek approval from GDC.



Service Provider

PO Box 139, 117 Eye Street, Invercargill

Phone: 0800 warm south (0800 927 676)

www.warmsouth.co.nz